

## CORPORATE PROFILE

( ₹ in Lacs)

<b>FINANCIAL</b>	<b>2017-18</b>	<b>2016-17</b>	<b>2015-16</b>	<b>2014-15</b>	<b>2013-14</b>
Sales **	78491	130693	95090	136659	178786
Other Operating Revenue & Other Incomes	27177	29271	26586	18226	32757
Profit Before Interest, Depreciation & Tax \$	79828	132782	96886	133119	176328
Profit After Interest & Depreciation	72475	125425	84988	98377	135150
Profit After Interest, Depreciation & Tax	53683	93128	63887	76646	106363
Dividend Proposed		76541	40037	23158	79288
<b>WHAT COMPANY OWNS</b>					
Gross fixed assets	185970	185923	184621	758723	755104
Depreciation	68364	61043	53711	237072	204390
Net Fixed Assets	117606	124880	130910	521651	550714
CWIP	14389	12534	6438	525	386
Construction Stores & Advances	0	0	0	0	0
Net Fixed Assets including CWIP	131995	137414	137348	522176	551100
Other Long Term Loans & Advances and Other Non- Current Asset	416580	468508	436095	37932	46639
Net Current Assets	195130	238457	229315	176820	113824
	<b>743705</b>	<b>844379</b>	<b>802758</b>	<b>736928</b>	<b>711563</b>
<b>WHAT COMPANY OWES</b>					
Share capital	196258	196258	196258	196258	196258
Reserves	395190	487824	444113	316609	269995
Networth	591448	684082	640371	512867	466253
Grant in Aid	0	0	0	136666	141881
CSR/SD & R&D Reserve	4027	4129	3109	3336	1177
Long Term Borrowings		0	0	52763	72228
Other Long Term Liability & Long Term Provisions	123496	131434	137510	13477	13252
Defferred Tax (Net)	24734	24734	21768	17819	16772
	<b>743705</b>	<b>844379</b>	<b>802758</b>	<b>736928</b>	<b>711563</b>
<b>OPERATING PERFORMANCE</b>					
Generation (M.U.)	1325.26	4748.5076	2932.89	3690.64	5711.88
Plant Availability Factor (%)	90.64	93.64	93.26	90.50	93.03
Turnover ( ₹ in lacs)	78491	130693	95090	137088	193440
Man Power ( Nos.)	547	587	556	533	540
Consequent upon implementation of Ind AS w.e.f. 01.04.2015, Grant in Aid received from GoMP has been classified as Deferred Income and shifted from Reserves & Surplus to Other Non-Current Liabilities.					
** Sales are net after tariff adjustment , Advance Against Depreciation and less Electricity duty.					
\$ After prior period adjustments upto F.Y. 2015-16					

**DIGEST OF IMPORTANT FINANCIAL DATA**

( ₹ in Lacs)

Sl. No.	Particulars	2017-18	2016-17	2015-16	2014-15	2013-14
A	Sale of Energy	78491	130693	95090	136659	178786
B	Other Operating Income & Other Income	27177	29271	26586	18226	32757
<b>C</b>	<b>Total Income (A+B)</b>	<b>105668</b>	<b>159964</b>	<b>121676</b>	<b>154885</b>	<b>211543</b>
D	Generation and Other Expenses	24205	26702	24790	21766	35215
<b>E</b>	<b>Gross Margin (C - D)</b>	<b>81463</b>	<b>133262</b>	<b>96886</b>	<b>133119</b>	<b>176328</b>
F	Depreciation & Amortization Expenses	7321	7335	7287	25440	25397
<b>G</b>	<b>Gross Profit (E - F)</b>	<b>74142</b>	<b>125927</b>	<b>89599</b>	<b>107679</b>	<b>150931</b>
H	Finance Cost	32	22	4611	9302	15781
<b>I</b>	<b>Net Profit (G - H)</b>	<b>74110</b>	<b>125905</b>	<b>84988</b>	<b>98377</b>	<b>135150</b>
J	Tax	18792	32777	21101	21731	28787
<b>K</b>	<b>Net Profit after Tax (I-J)</b>	<b>55318</b>	<b>93128</b>	<b>63887</b>	<b>76646</b>	<b>106363</b>
L	Authorised Capital	300000	300000	300000	300000	300000
M	Equity Paid up Capital	196258	196258	196258	196258	196258
N	Reserve and Surplus	395190	487824	444113	316609	269995
O	Grant in Aid	0	0	0	136666	141881
P	CSR/SD & R&D Reserve	4027	4129	3109	3336	1177
<b>Q</b>	<b>Long Term Borrowings</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>52763</b>	<b>72228</b>
R	Other Long Term Liability & Long Term Provisions	148230	156168	159278	31296	30024
S	Gross Tangible & Intangible Assets	185970	185923	184621	758723	755104
T	Depreciation	68364	61043	53711	237072	204390
<b>U</b>	<b>Net Tangible &amp; Intangible Assets (S-T)</b>	<b>117606</b>	<b>124880</b>	<b>130910</b>	<b>521651</b>	<b>550714</b>
V	Capital Work in Progress	14389	12534	6438	525	386
W	Other Long Term Loans & Advances and Other Non- Current Asset	462231	416580	436095	37932	46639
X	Working Capital	195130	238457	229315	176820	113824
Y	Misc. Exp. To the extent not written off	0	0	0	0	0
<b>Z</b>	<b>Gross Capital Employed (U+V+W+X-O)</b>	<b>789356</b>	<b>792451</b>	<b>802758</b>	<b>600262</b>	<b>569682</b>
<b>AA</b>	<b>Net Worth (M+N-Y)</b>	<b>591448</b>	<b>684082</b>	<b>640371</b>	<b>512867</b>	<b>466253</b>
<b>AB</b>	<b>Inventory Consumption in Power Station</b>	<b>479</b>	<b>148</b>	<b>161</b>	<b>302</b>	<b>315</b>
<b>AC</b>	<b>Value Added (A) - (AB)</b>	<b>78012</b>	<b>130545</b>	<b>94929</b>	<b>136357</b>	<b>178471</b>
	<b>Key Ratios</b>					
	Gross Return on Capital Employed ( G)/ (Z)	9.39%	15.89%	11.16%	17.94%	26.49%
	Return on Net Worth (K) / (AA)	9.35%	13.61%	9.98%	14.94%	22.81%
	Sales to Gross Capital Employed (A) / (Z)	9.94%	16.49%	11.85%	22.77%	31.38%
	Value Added to Sales (AC) / (A)	99.39%	99.89%	99.83%	99.78%	99.82%
	Net Profit to Net Sales (K) / (A)	70.48%	71.26%	67.19%	56.09%	59.49%
	Book Value Per Share ( in ₹)	1000	1000	1000	1000	1000
	Earning Per Share ( in ₹)	273.54	472.07	325.53	390.54	541.95
	Debt to Equity Ratio (Q) / (( M) +( N)	0.00	0.00	0.00	0.10	0.15
	Current Ratio	5.78	7.54	8.17	3.36	2.76

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